

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 5, 2016**

JAGUAR ANIMAL HEALTH, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

001-36714
(Commission File Number)

46-2956775
(IRS Employer Identification No.)

201 Mission Street, Suite 2375
San Francisco, California
(Address of principal executive offices)

94105
(Zip Code)

Registrant's telephone number, including area code: **(415) 371-8300**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On May 5, 2016, Jaguar Animal Health, Inc. (the "Company") expects to make a presentation concerning its business to investors and other interested parties (the "Investor Presentation"). A copy of the Investor Presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K. The Investor Presentation contained in Exhibit 99.1 is also posted on the Company's website at <http://phx.corporate-ir.net/phoenix.zhtml?c=253723&p=irol-irhome>.

The information in Item 7.01 of this Current Report on Form 8-K (including Exhibit 99.1) shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Description
99.1	Investor Presentation dated May 2016.

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JAGUAR ANIMAL HEALTH, INC.

By: /s/ Karen S. Wright

Name: Karen S. Wright

Title: Chief Financial Officer

Date: May 5, 2016



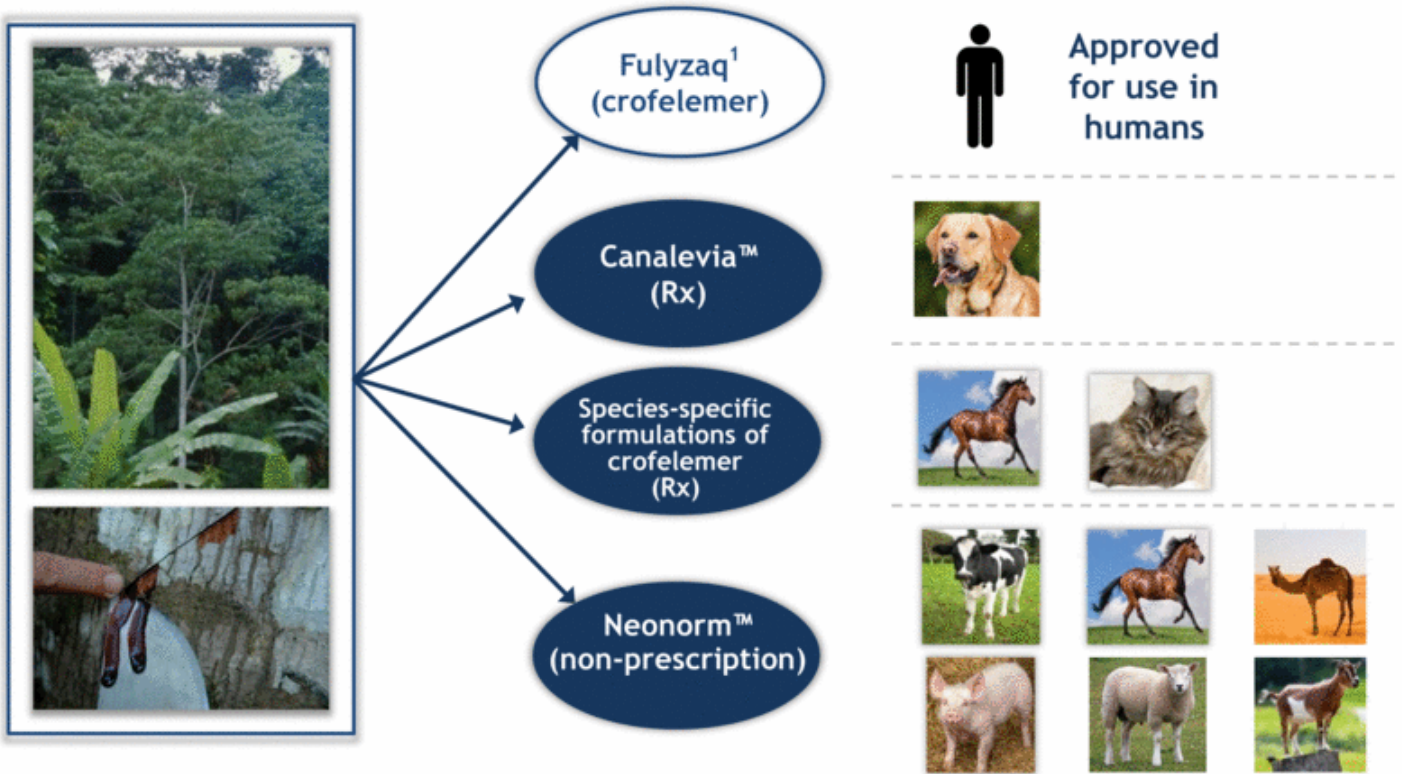
Corporate Presentation

May 2016

Forward-Looking Statements

This presentation contains forward-looking statements. All statements other than statements of historical facts contained in this presentation, including statements regarding the anticipated timing of the commercial launch of Canalevia, and the timing of expanding the indication for Canalevia to acute diarrhea and the timing of data from planned proof of concept, field and other studies are forward-looking statements. These statements involve known and unknown risks, uncertainties and other important factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. In some cases, you can identify forward-looking statements by terms such as “may,” “will,” “should,” “expect,” “plan,” “aim,” “anticipate,” “could,” “intend,” “target,” “project,” “contemplate,” “believe,” “estimate,” “predict,” “potential” or “continue” or the negative of these terms or other similar expressions. The forward-looking statements in this presentation are only predictions. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends that we believe may affect our business, financial condition and results of operations. These forward-looking statements speak only as of the date of this presentation and are subject to a number of risks, uncertainties and assumptions, some of which cannot be predicted or quantified and some of which are beyond our control. The events and circumstances reflected in our forward-looking statements may not be achieved or occur and actual results could differ materially from those projected in the forward-looking statements. Moreover, we operate in a dynamic industry and economy. New risk factors and uncertainties may emerge from time to time, and it is not possible for management to predict all risk factors and uncertainties that we may face. Except as required by applicable law, we do not plan to publicly update or revise any forward-looking statements contained herein, whether as a result of any new information, future events, changed circumstances or otherwise.

GI Product Development Strategy



Intellectual property applies globally to all products across species



¹Fulyzaq was approved by the FDA in 2012 for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy. The product is a registered trademark of and is marketed by Salix Pharmaceuticals, Inc.

Investment Highlights

First-in-Class GI Products for Animals

- The only FDA-approved human anti-secretory diarrhea product¹
- Significant animal and human data
- Natural products from *Croton lechleri*

Rationale for MOA

- Highly conserved Mechanism of Action (MOA) in all mammals
- Clinical benefit shown in humans, calves, dogs and foals

Recent Milestones

- Initiated pivotal clinical trial for acute diarrhea in dogs
- Submitted to FDA all major technical sections for Chemo-Induced Diarrhea (CID)
- Proof-of-concept safety & effectiveness results for treatment of gastric ulcers in horses
- Initiated study to investigate possible prophylactic & prebiotic benefits of Neonorm Calf
- Commercial launch of Neonorm Foal in US

Anticipated Upcoming Milestones

- Conditional Approval in dogs for Canalevia for CID
- Complete clinical development program for acute diarrhea in dogs
- Continue SB-300 clinical development program for treatment of gastric ulcers in horses
- Launch second-generation formulation of Neonorm Calf

Management Team

- Expertise in GI product development
- Medicine, regulatory and commercial experience within animal health

Commercialization

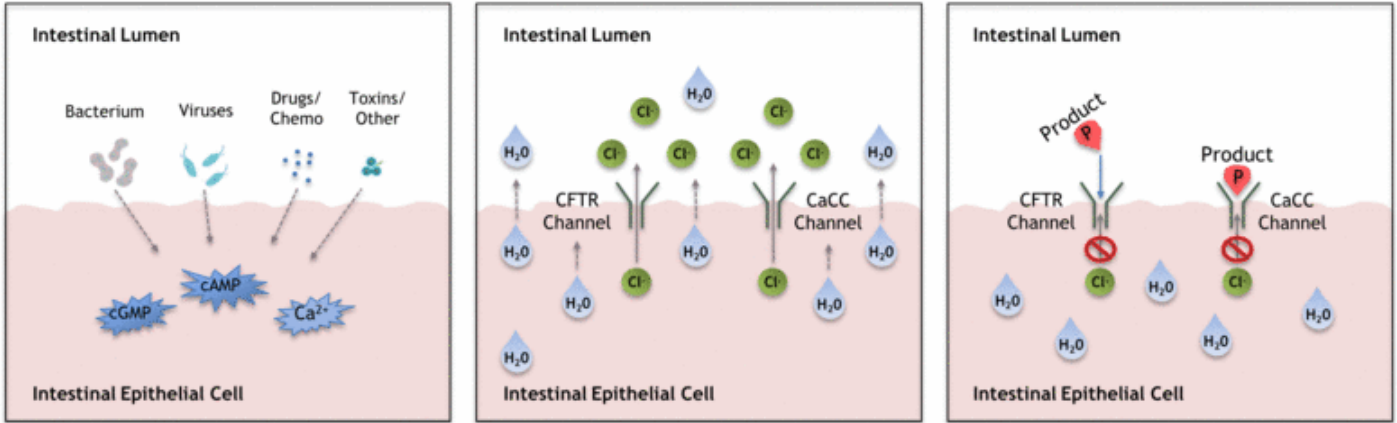
- Common educational and promotional activities focus on first-in-class MOA
- Companion and high-value animal drugs drive long-term business opportunity



¹Fulyzaq was approved by the FDA in 2012 for the symptomatic relief of noninfectious diarrhea in adults with HIV/AIDS on antiretroviral therapy. The product is a registered trademark of and is marketed by Salix Pharmaceuticals, Inc.

Common Pathway and MOA in Mammals

Canalevia and Neonorm are distinct products that act at the same last step in a physiological pathway generally present in mammals, regardless of cause












Acts locally in the gut and is minimally absorbed systemically

Intellectual Property Portfolio

- Exclusive worldwide veterinary license to all Napo IP for all veterinary treatment uses and indications for all species of animals
 - Zero to low royalties
 - Exclusive global veterinary license to 2,300+ medicinal plants
- Eight provisional patent applications, three pending patent applications under the Patent Cooperation Treaty, and one U.S. non-provisional patent application
- Notices of Allowance for two NP-500 patent applications
 - Jaguar's drug product candidate to treat diseases related to insulin-resistance in dogs, horses & cats
- Prebiotic benefits of polyphenols/*Croton lechleri*-derived products
- Rifaximin combination

Rx Drug Product Candidates

Product Candidate	Species	Indication	Completed/Anticipated Milestones	
			2015	2016
Canalevia		CID	<ul style="list-style-type: none"> Submitted all major technical sections for NADA 	<ul style="list-style-type: none"> Expect NADA in 2H (with commercial launch in 1H 2017)
		Acute Diarrhea	<ul style="list-style-type: none"> Product development meeting with FDA, protocol concurrence Initiate pivotal trial 	<ul style="list-style-type: none"> 2H, Complete clinical development program Initiate filing NADA
Specific formulations of crofelemer		Diarrhea Associated with Acute Colitis	<ul style="list-style-type: none"> 2H, Safety data 	<ul style="list-style-type: none"> 1H, FDA product development meeting Commence clinical development program
		Ulcers	<ul style="list-style-type: none"> Opened INAD 2H, Completed pilot safety study 	<ul style="list-style-type: none"> Positive top-line EGUS POC data Mid 2016, Dose confirmation data 2H, Initiate pivotal trial
		Acute Diarrhea		<ul style="list-style-type: none"> Top-line POC data
Virend (topical)		Herpes Virus		<ul style="list-style-type: none"> Safety & POC data
Specific formulations of NP-500		Obesity-related Metabolic Dysfunction	<ul style="list-style-type: none"> IP, Notice of allowance 	
		Metabolic Syndrome	<ul style="list-style-type: none"> IP, Notice of allowance 	
		Type II Diabetes	<ul style="list-style-type: none"> IP, Notice of allowance 	

Canalevia: Diarrhea in Dogs

- Diarrhea is one of the most common reasons for veterinary and emergency visits for dogs in the US
 - Six million cases annually of acute and chronic watery diarrhea
- No FDA-approved anti-secretory products for dogs
 - Current treatments
 - Rehydration
 - Diet change
 - Absorbents/binding agents (Pepto-Bismol)
 - Anti-motility agents (Imodium)
 - Antibiotics
- No current treatments directly address dehydration and watery flow

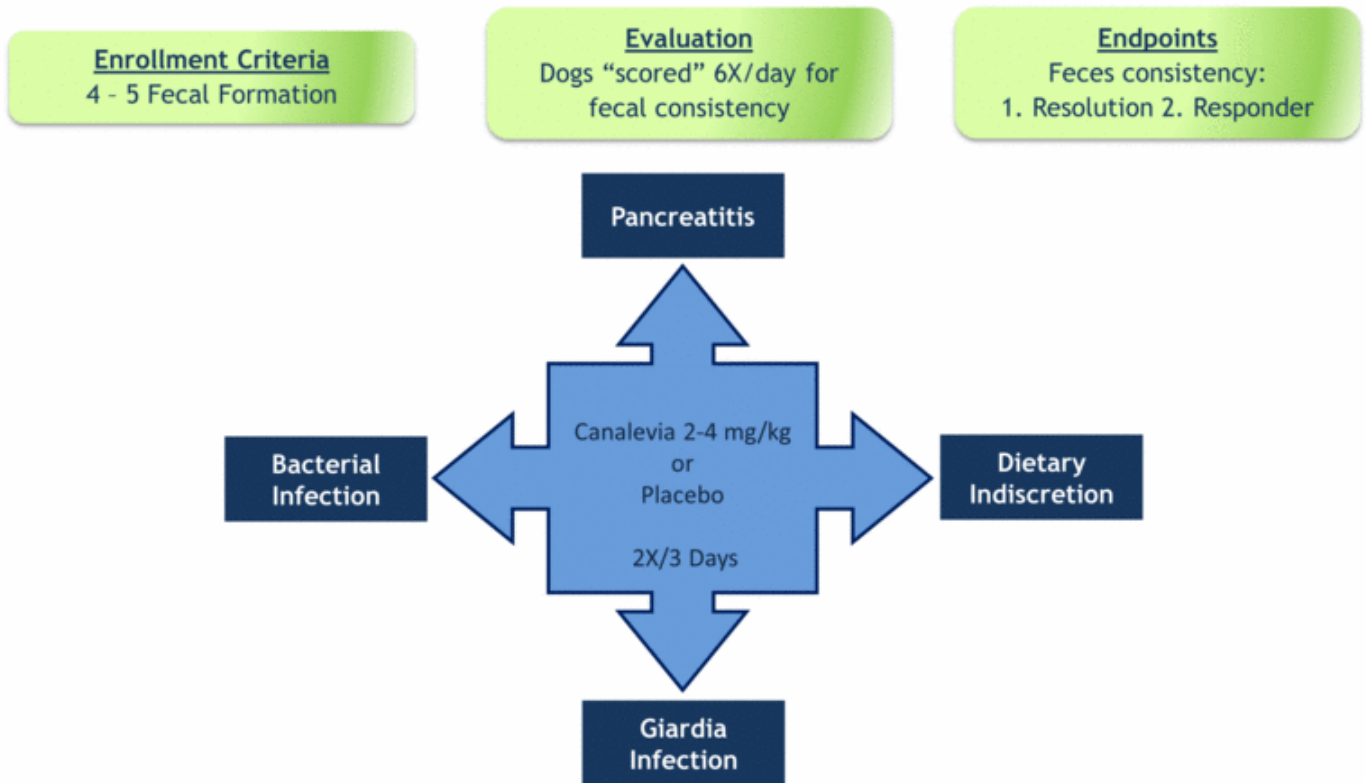


Canalevia: Chemotherapy-Induced Diarrhea (CID) in Dogs

- Over 230,000 dogs receive chemotherapy in the US
 - Approximately 25% suffer from CID
- Received MUMS designation
 - MUMS designation is similar to “orphan drug” status
- Submitted all required major technical sections to FDA
 - Same manufacturers as human approved NDA
- Completed pilot safety study: 25% of dogs entered study with unformed feces and resolved
- Targeted NADA: 2H, 2016

Canalevia: Acute Diarrhea

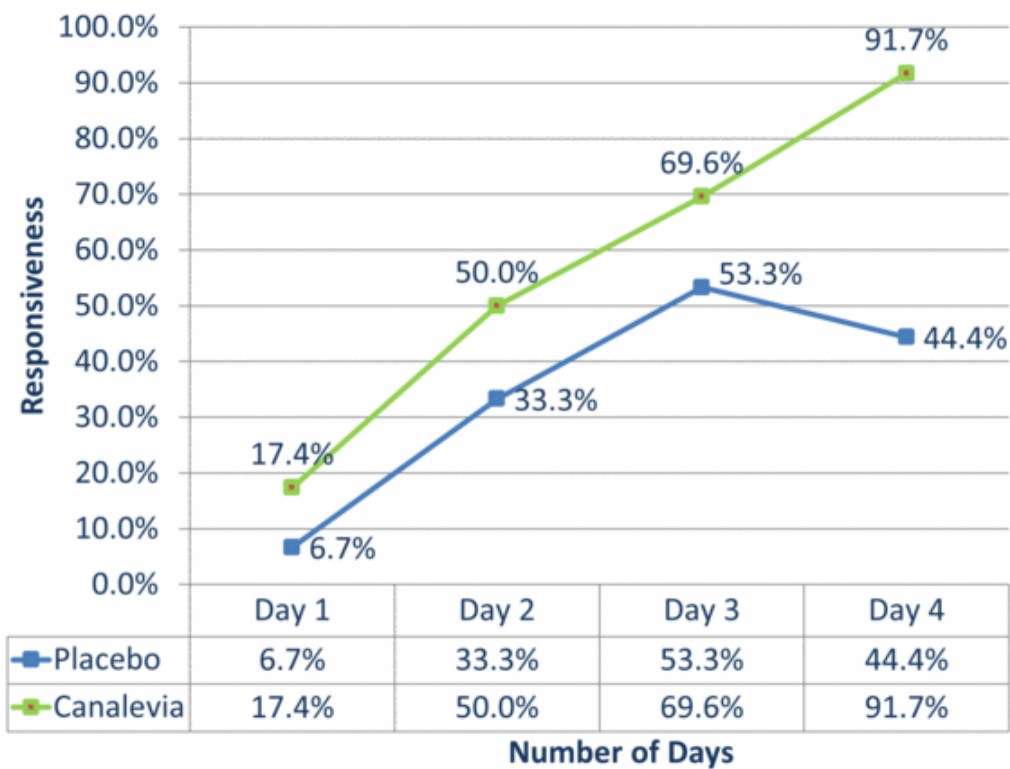
Proof of Concept Study -- 39 dogs evaluated



Treatment: All dogs received "standard of care" for diarrhea (oral/IV fluids for rehydration or disease-specific medications)

Canalevia: Clinical Results

Clinical Responsiveness of Canalevia vs. Placebo

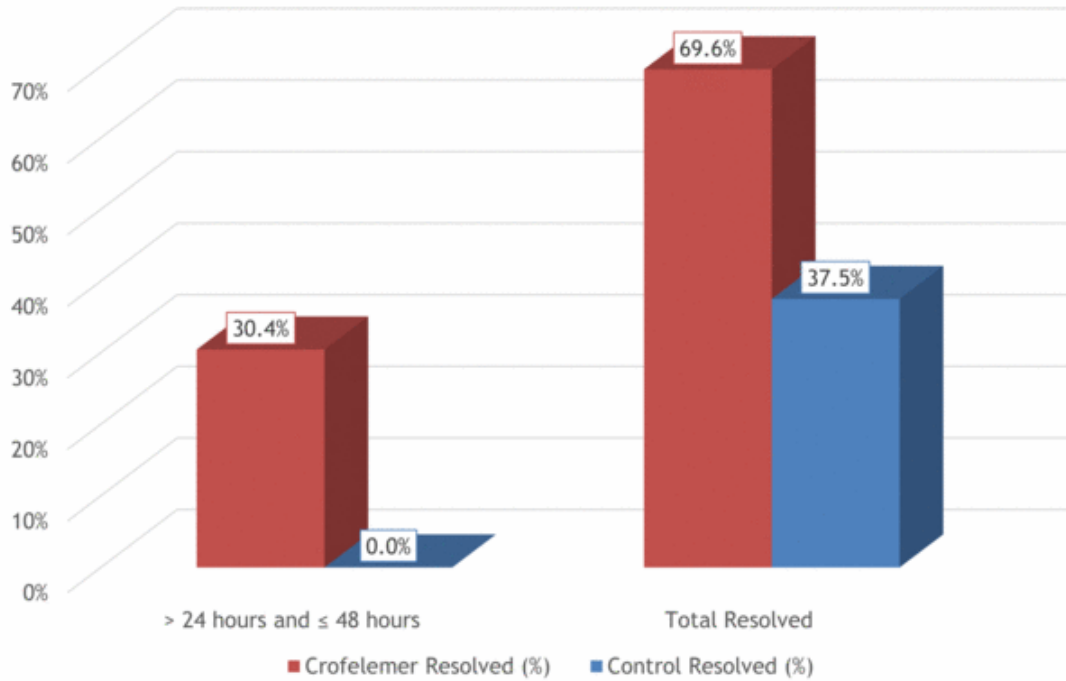


**Responsiveness:
92% vs. 44%
p = 0.046**



Response in Canalevia arm is greater than placebo on all days by >10%

Number of Dogs Achieving Resolution* of Diarrhea



*Resolution of diarrhea is defined as achieving a fecal score of 1 or 2 and no relapse during the study

- The difference in proportions for crofelemer and control is 32%
- The Chi-square p-value = 0.0470

Canalevia: Pathway to Commercialization

Expand label indication for Canalevia to acute diarrhea, regardless of cause



Equine Ulcer Opportunity (SB-300)

- Positive top-line EGUS POC data
- 97% of high performance horses have either gastric or colonic ulcers*
- 63% of high performance horses have colonic ulcers*
- 87% of high performance horses have gastric ulcers*
- 54% of high performance horses have both colonic and gastric ulcers*
- No marketed FDA-approved treatments for colonic ulcers in horses
- Chronic treatment cost ~\$50/day
- International synergies for market awareness and demand
- ~4 million high performance horses in US



SB-300 Proof-of-Concept Study for Equine Ulcers

Study Objective:

Evaluate the safety and effectiveness of SB-300 for treatment of equine gastrointestinal ulcers

Conclusions:

Glandular Ulcers

Resolution and improvement vs. placebo at Day 14, with a p-value of 0.0286

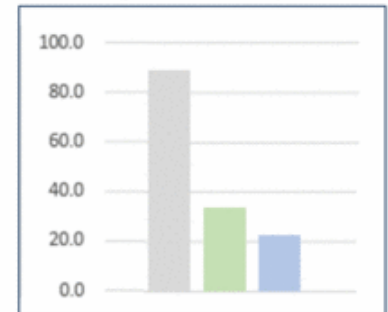


GLANDULAR: DAY 14
% of Horses with Improvement
(1 Grade Decrease)



Placebo 2.5BID 10QID

GLANDULAR: DAY 35
% of Horses with No Resolution
(p-value of 0.03)



Placebo 2.5BID 10QID

30 racehorses were randomized to one of three groups (10 horses per group). Horses in the TRT5 group received 5 grams of SB-300 divided into 2 doses per day; and those in the TRT40 group received 40 grams of SB-300 divided into 4 doses per day.

Published studies^{1,2} with omeprazole demonstrate that between 14% and 34% of horses diagnosed with EGUS are observed with resolution or improvement of glandular ulcers when used at the manufacturer's recommended treatment duration of 28 days



¹Sykes BW, Sykes KM, Hallowell GD. A comparison of three doses of omeprazole in the treatment of equine gastric ulcer syndrome: A blinded, randomised, dose-response clinical trial. *Equine Vet J.* 2015;47(3):285-290.

²Sykes BW, Sykes KM, Hallowell GD. A comparison of two doses of omeprazole in the treatment of equine gastric ulcer syndrome: a blinded, randomised, clinical trial. *Equine Vet J.* 2014;46(4):416-421.




SB-300 Proof-of-Concept Study for Equine Ulcers

Additional Advantages:

- Drug testing in horses that received SB-300 did not detect any substances commonly disallowed in horse racing—enabling continued therapy
- SB-300 acts locally in the gut with minimal systemic absorption
- Feed does not appear to interfere with local availability of SB-300
- SB-300 did not alter gastric pH
- Maintaining normal gastric pH is essential for:
 - ❖ Digestion
 - ❖ Gut immunity
 - ❖ First line defense against pathogens
 - ❖ Absorption of vitamins and minerals



Neonorm: Non-Prescription Products

Products	Species	Use	Anticipated Milestones	
			2015	2016
Neonorm Calf		Improve gut health and normalize stool formation in pre-weaned dairy calves with scours	<ul style="list-style-type: none"> Field studies: Include evaluation of herd-wide prophylactic & prebiotic benefits. Initial results support prebiotic effect and beneficial results of Neonorm on weight gain in preweaned calves 	<ul style="list-style-type: none"> Launch second-generation formulation (administered in liquid) South American commercial launch
Species-specific formulations of Neonorm		Normalize fecal formation (horse foals)	<ul style="list-style-type: none"> 2H, POC positive results 2H, Soft-launched at American Association of Equine Practitioners Trade Show 	<ul style="list-style-type: none"> 1H, Commercial launch
		Normalize fecal formation (adult horses & other farm/production animals)	<ul style="list-style-type: none"> Initiate POC studies in various species based on market research 	

Neonorm™ Foal

A new and unique anti-diarrheal for foals

- Commercial launch in Q1 2016
 - ❖ Premiered product at Dec. 2015 American Association of Equine Practitioners Trade Show
- There are currently no other anti-secretory products commercially available for the foal market



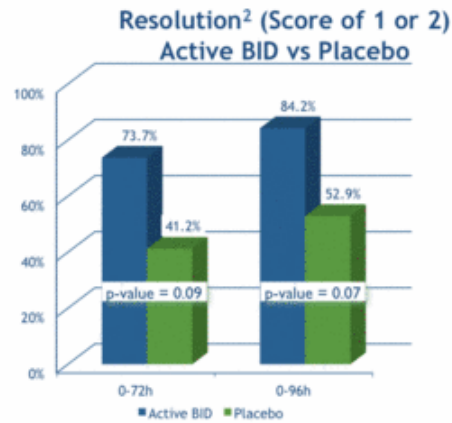
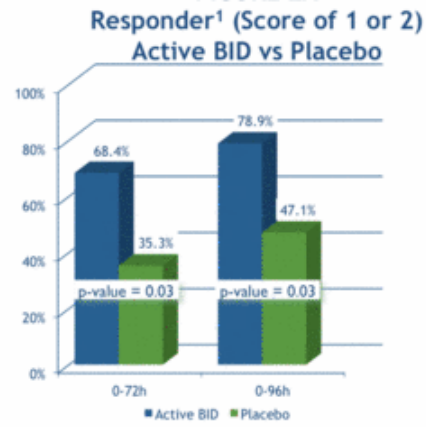
Neonorm Foal Proof-of-Concept Study

Study Objective:

Determine the safety, tolerability, and efficacy of Neonorm Foal

Conclusion:

This exploratory study demonstrated the effectiveness of Neonorm Foal vs. placebo in the treatment of diarrhea amongst foals from birth to 16 weeks.



¹Responder: A foal who achieved a formed stool by the end of the treatment period.

²Resolution: A foal who achieved a formed stool (1 or 2) at any point at any post-baseline assessment.

Neonorm Calf *E. coli* Challenge Study*

Study Objective:

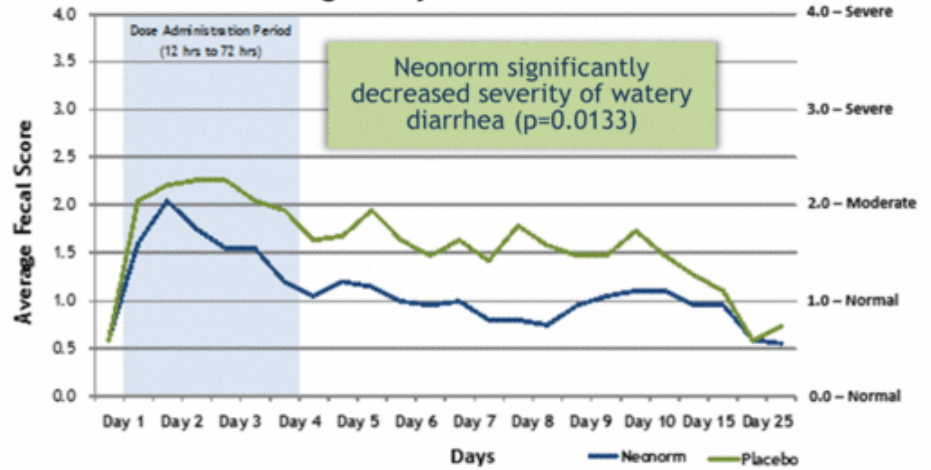
Evaluate severity and incidence of diarrhea, mortality and weight gain.

Conclusion:

The total economic benefit from health endpoints, such as weight gain, from Neonorm could be ~\$110 per calf.



Average Daily Calf Fecal Scores



Health and Economic Impacts

	Average Duration of Watery Diarrhea (Score ≥ 2)	Average Duration of Severe Watery Diarrhea (Score 3 or 4)
Neonorm Calf	3.03 days	1.10 days
Placebo	5.16 days	2.42 days

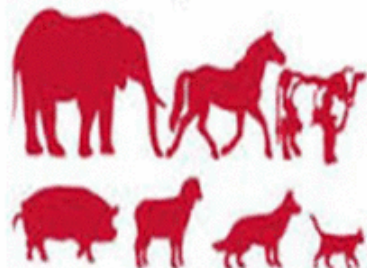
3	# of Calves	Mortality	Average Daily Weight Gain After 25 Days
Neonorm Calf	20	5% (1 calf)	15.5 pounds (281 g/day)
Placebo	19	21% (4 calves)	12.1 pounds (219 g/day)

*Study published in American Dairy Science Association's *Journal of Dairy Science*, fall 2015

Neonorm Calf: Field Studies¹

- Two recently completed field studies:
 - Study conducted in association with Cornell University College of Veterinary Medicine and field study in Wisconsin further supports benefits related to supporting reductions in water loss associated with diarrhea and supporting weight gain in preweaned calves
- Recently completed Cornell study supports benefit on optimization of intestinal microbiome in calves
 - Cornell trial to investigate this potential prebiotic and prophylactic benefit
 - Second-generation formulation of Neonorm—for entire herd management—that can be administered in water and/or milk replacer

Cornell University
College of
Veterinary Medicine



¹These are results from the two field studies conducted to support Jaguar's commercial launch of Neonorm.

Jaguar Commercial Strategy

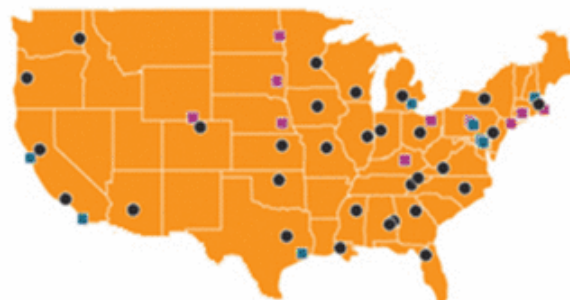
- Focused direct sales force, unique Mechanism of Action
- Educational outreach to key opinion leaders and decision makers
- Complement major distribution partnerships
- Transferable as we expand from production to companion animals
- Meaningful partnerships in international markets: example, signed distribution agreement with Biogenesis Bagó, South America's largest veterinary biotechnology company



Biogenesis Bagó agreement covers red-shaded regions



Each dot represents 1,500 cows
(Reprinted by permission; March 25, 2013
Hoard's Dairyman Magazine)



● Veterinary Medical Schools and Colleges
■ Departments of Veterinary Science
■ Departments of Comparative Medicine
■ Other Educational Veterinary Institutions

US Market Opportunity

Canalevia Market

Rx

Companion Animals

US Population:
74.0M Cats, 70.0M Dogs

<u>Total Cases</u>	<u>Acute Cases</u>
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6.0M Dogs	~ 2/3
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2.9M cats	~ 2/3
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3.9M Performance Horses

SB-300 Market

Rx

Horses

US Population:
Total horses: 9.2M
Race horses: 844,531
Show horses: 2.7M

Incidence:

54% of performance horses have both colonic and gastric ulcers and 97% of performance horses have either a gastric (87%) or a colonic (63%) ulcer*

Selected Milestones

Results/Filing

Commercial Launch

Companion Animals (Rx)

Canalevia CID in Dogs
Initiate Regulatory Filing

2014

Neonorm Launch in Dairy Calves

Horse Safety Results

Completed Enrollment for Horse Ulcers POC Study

Safety Results for Diarrhea Associated with Acute Colitis in Horses

Filing of All Required Major Technical Sections for Canalevia CID

Successful POC Study, Canalevia (Dogs) Acute Diarrhea

Canalevia (Dogs) Acute Diarrhea - Product Development Meeting FDA; Initiate Pivotal Trial

2015

Neonorm Calf Study Published in *Journal of Dairy Science*

Neonorm Field Study Results in Dairy Calves

Horse Foals Safety & Efficacy Results

Soft Launch Neonorm Foal

Distribution Agreement Signed with Bagó

NADA for Canalevia CID in Dogs

Horse Ulcers POC Results

Horse Ulcers Pivotal Trial

Commence Clinical Trial for Diarrhea Associated with Acute Colitis in Horses

Canalevia (Dogs) Acute Diarrhea - Complete clinical development program; Initiate NADA Filing

Cat Acute Diarrhea Safety & POC Results

Virend Cat Safety & POC Results

2016

Neonorm Prophylactic Herd Management Study in Dairy Calves

Launch second generation formulation of Neonorm Calf

Neonorm Calf Launch in South America with Biogenesis Bagó

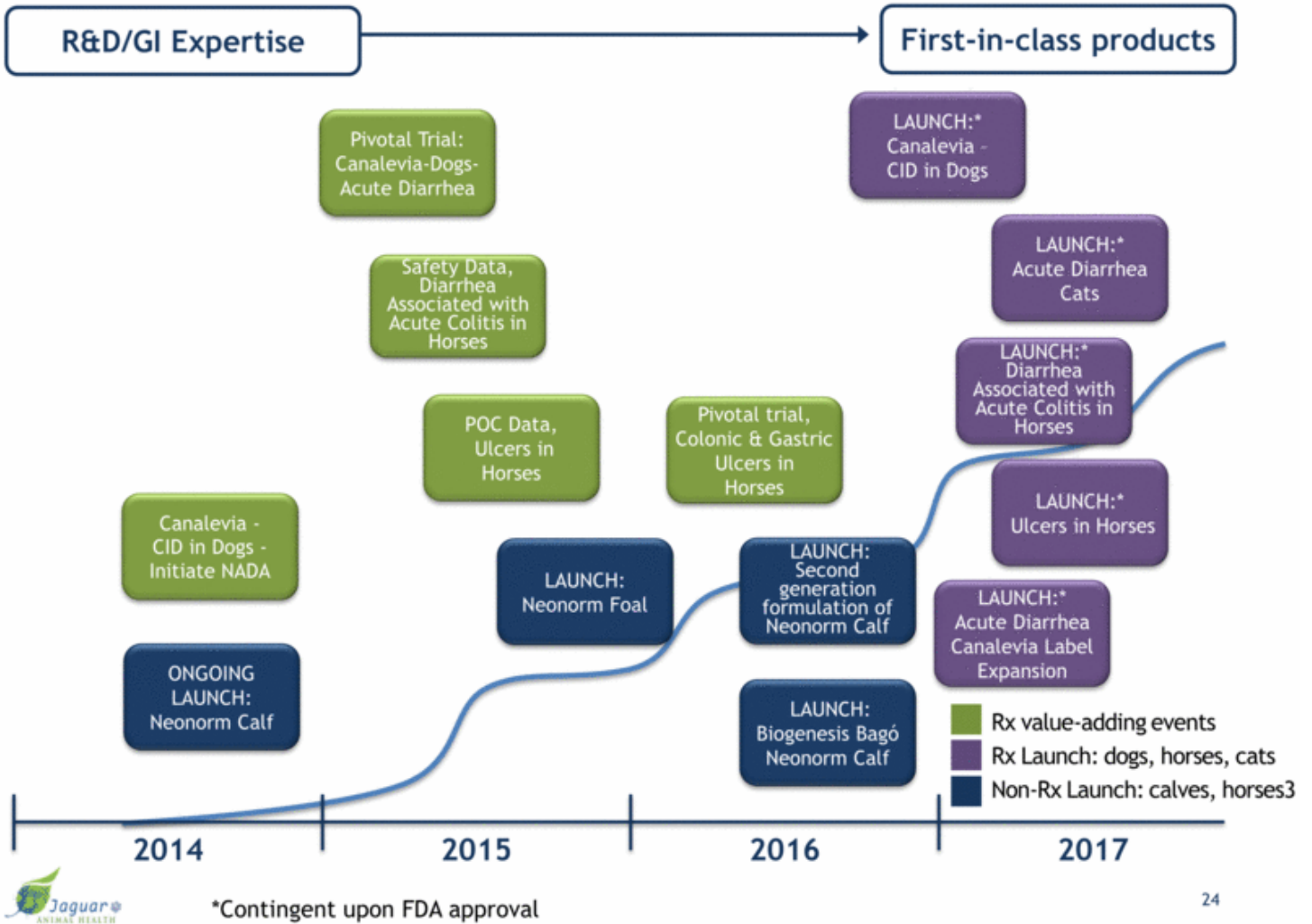
Commercial Launch of Neonorm Foal

Enter Additional International Partnerships

Production Animals (Non-Prescription)



Jaguar Commercialization Horizon



Investment Highlights

First-in-Class GI Products for Animals

- The only FDA-approved human anti-secretory diarrhea product¹
- Significant animal and human data
- Natural products from *Croton lechleri*

Rationale for MOA

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Management Team

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Potential Merger

Jaguar and Napo Pharmaceuticals are engaged in discussions to review a potential merger and/or other ways to cooperate with their respective business endeavors.



Management Team

Lisa Conte

Founder, Chief Executive
Officer & President

- 25+ years of industry experience
 - Obtained first anti-secretory human product FDA approval
-

Karen Wright

Chief Financial Officer

- 30+ years of financial experience with biotech companies
 - Former head of finance for Clene Nanomedicine
-

Philippe Brianceau, DVM

Chief Veterinary Officer

- 20+ years of animal health experience
 - Former director of global pharmaceutical project development at Merck Animal Health
-

Michael Guy, DVM, MS, PhD

Vice President & Clinical
Veterinarian

- 20+ years of pharmaceutical R&D experience
 - Former Director of Morris Animal Foundation's
 - Canine Lifetime Health Project
-

Brett McKusick, DVM, MS, PhD

Head of Regulatory Affairs

- 20+ years of clinical and animal health R&D experience
 - Former Veterinary Medical Officer, FDA CVM
-

Steven King, PhD

Executive Vice President,
Ethnobotany & Supply

- 22+ years experience surrounding supply of crofelemer
 - Previously with Napo
-

David Sesin

Vice President, Project
Management

- 30+ years of chemistry-related experience in biotech fields
 - Former Director of Chemistry at Bayer CropScience
-

Board of Directors

James Bochnowski
Chairman

- Founder of Delphi Ventures, one of the first VC firms to focus exclusively on investing in life sciences companies
 - Co-founded Technology Venture Investors
-

Lisa Conte
Founder, CEO & President

- 25+ years of industry experience
 - Obtained first anti-secretory human product FDA approval
-

Jiahao Qiu
Director

- Principal of BioVeda China Fund, a life science investment firm
 - Extensive experience evaluating, managing & investing in life science companies
-

Zhi Yang, Ph.D.
Director

- Chairman, Managing Partner and Founder of BioVeda China Fund
 - Advisor to the China Health and Medical Development Foundation, under China's Ministry of Health
-

Folkert Kamphuis
Director

- Former Global Head of Strategic Planning at Novartis Animal Health
 - 20+ years in executive roles at Pfizer Animal Health/Pharmacia and Merial
-

John Micek III
Director

- Managing partner of Verdant Ventures
 - Former managing director of Silicon Prairie Partners, LP
-



 **Jaguar** 
ANIMAL HEALTH

Healthy Animals. Happy Humans. Naturally.